

# LAST WILL AND TESTAMENT WORKSHEET

**Names:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_

\_\_\_\_\_

**County of Residence:** \_\_\_\_\_

**Primary Beneficiaries (Residuary):** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Contingent (Secondary) Beneficiaries:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Guardian (for minor children):** \_\_\_\_\_

\_\_\_\_\_

**Trustee (to manage assets of young children):** \_\_\_\_\_

\_\_\_\_\_

**To What Age?** \_\_\_\_\_

**Specific gifts to family/others:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Executor of Will:** \_\_\_\_\_

**Alternate Executors:** \_\_\_\_\_

\_\_\_\_\_